孖展方式申購

融資認購股份申請表 Shares Subscription Loan Application

| | | | | • | II LOali Applica | | | |
|------------|---|---|---|--|--|-------------------------|--|--|
| 致: | | 等有限公司("新富" |) | То | : SANFULL SECUI | RITIES LI | | |
| 有關: Re: | | tion application for | | 多集團有限公司」 State Investment | Services Group Co. | . I td. | 主板股份代號 (2: Main Board Stock | |
| 1. | 本人/吾等本人/吾等 | 穿 得悉上述公司正象等 要求並授權新富什erstand that the above request and author | 後售在交易所新上 《本人/吾等 以代 港元,申請貸 ve-mentioned co prize SSL to act of r shares. The to | :市及/或配售的語 每股 <u>1.46</u> 港元 款金額為 ompany is offering on my/our behalf | 登券股份("申請") 申請 g Initial Public Offer to apply for money is HK\$ |)。 港元(已 shares ar | 股上述證券。『 包括 HK\$100 手續 nd/or Placement sh shares in the | 申請認購金額總數為 費)。 ares for application, enabove-mentioned |
| 2. | 可依據本 I/We confi company I | 人/吾等 的聲明而不 irm that I/we have a | 不需另行審核本人 acquired and reasubscription inst | ∠ 吾等 的申請人 d the prospectus ruction. I/We furt | and application form | m ("Listing | g documents") of the | ne above-mentioned |
| 3. | I/We requ | | a loan for the p | | 貸款"), 並同意下來 are Application of th | | mentioned compar | ny (the "Loan"), and |
| | a. | 新富有權酌情接受 SSL has the discre | | | st for the Loan. | | | |
| | b. | 款期限。貸款金額 Upon acceptance sheet ("Term Shee | 為申請金額總數 of a request for et") to Client. Te | 扣除貸款按金。 a Loan, SSL sha rm Sheet states t | i介及條款("條款清 ill provide a Summal the Loan rate, requir us the deposit paid t | ry sheet o | of above-mentioned | d company and term |
| | C. | | | | 等 同意支付新富申請 e agree to pay SSL a | | | HK\$100. |
| | d. | 新富或任何代名人 Any arrangement | | | 申請。 e companies to act c | on my/our | behalf for my/our A | Application. |
| 4. | 新富在接獲關於申請的任何退款,不論是在條款清單內指定的還款日期之前或之後,有權自行酌情把上述退款或其任何部份用以清逻貸款及累計利息或把上述退款其任何部份交還給本人/吾等。 Where SSL receives any refund in respect of an Application, SSL shall have the right, at its discretion, to apply the same or any part hereof in or towards the discharge of the Loan including any interest accrued thereon or to return the same or any part thereof to me/us, whether before or after the date of repayment specified in the Term Sheet. | | | | | | | |
| 5. | 因應新富給予本人/吾等 的貸款,本人/吾等 將所有由貸款申請而獲得的證券以固定抵押的形式抵押於新富,作為對貸款及累計息全部償還的持續性保證。 在法律的規限下,本人/吾等 授權新富在此保證仍持續時,得以酌情及不須通知客戶處置該等證券以付本人/吾等 要清償或解除由新富所提供的任何財務融資的責位。新富於貸款及累計利息全部清償後,將解除於此產生之保證。 In consideration of SSL granting to me/us the Loan, I/we charges to SSL, by way of fixed charge as a continuing security for the forepayment of the Loan and the accrued interest thereon, all the securities acquired on behalf of me/us by virtue of the Application respect of which the Loan is provided. Subject to the Laws, I/we authorize SSL, for so long as the security created hereby continues, at its discretion and without notice to me/us, to dispose of such securities in settlement of my/our liability to repay discharge any financial accommodation provided by SSL. Upon full repayment of the Loan and the accrued interest thereon, SS shall discharge the security created hereby. | | | | | | | |
| 6. | 本人/吾等 同意新富會盡力處理本人/吾等 的認講指示。若因為任何人為疏忽或機器故障等原因而導致本人/吾等 之認講申請或錯誤遞交,本人/吾等 承諾放棄追究權利及不會對新富採取任何法律行動。 I/We understand that SSL shall use its best endeavor to process my/our subscription application. I/We undertake not to hold responsible and not to take any legal actions against SSL as a result of any error or omission regarding this Application. | | | | | | | ake not to hold SSL |
| 7. | I/We agree | | oound by the ter | | 閱讀及明白有關證券為 Agreement, and conf | | | the Risk Disclosure |
| 8. | I/We herel | | lowing person to | give disposal in | 出沽售指示,並確認 struction to SSL on | | | |
| | | | | | 授權人士名稱 | | | |
| | Name : | | | | | | | |
| 作 排 | A/C No : | | | 1434 | 14 小聯级雷託 | | | |

日期 Date: